

# Donation of Publicly Traded Securities to Ehatare or to Estonian Relief Committee in Canada (“ERC”)



Thank you for supporting Ehatare / ERC with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may provide significant tax savings for you.

## 1. Donor Information

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_  
Phone \_\_\_\_\_ Email \_\_\_\_\_

## 2. Donor's Broker Information

Company Name \_\_\_\_\_  
Broker Name \_\_\_\_\_  
City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_  
Phone \_\_\_\_\_ Email \_\_\_\_\_  
Fax \_\_\_\_\_

## 3. Securities to be Transferred

From Account # \_\_\_\_\_  
\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security  
\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

## 4. Transfer Securities In Kind to:

**Estonian Relief Committee in Canada.** Investment Account # 480-13756  
ScotiaMcLeod  
Dealer Code 9155 FINS # T085 CUID SCOT  
DTC 5011 CLEAR STREAM # 52065 Representative Code 65Z

I authorise this transfer as a charitable donation to Ehatare / ERC.  
I agree that my broker may be contacted for the purpose of concluding this transaction.

\_\_\_\_\_  
*Signature of Donor*

\_\_\_\_\_  
*Date*

I wish to direct my donation towards:

- Estonian Relief Committee (for Community Giving and Support)
- Ehatare Building Fund
- Ehatare Activity Fund
- Where most needed

### Your Donation Receipt

The value of the donation receipt is based on the closing price of the shares on the day the shares are received by ScotiaMcLeod. (Transfers from an estate are an exception.)

### 1) Complete this form.

This information is needed for the transfer, tracking and receipting.

### 2) Give the form to your broker.

Your broker will arrange for the transfer of shares to the ERC investment account.  
**Ehatare or ERC cannot initiate the transfer.** If you do not have a broker, please fax this form directly to your investment firm.

### 3) Send a copy of the form to our broker (or ask your broker to do this):

ScotiaMcLeod  
Greg Holohan  
Phone: 905-479-8238  
Fax: 905-947-0938  
Email:  
greg.holohan@scotiawealth.com

### 4) Send a copy of the form to Ehatare / ERC (or ask your broker to do this) so we can issue a donation receipt:

Ehatare / ERC  
40 Old Kingston Road  
Scarborough ON M1E 3J5  
Attn: Einar Medri  
einar.ehatare@bellnet.ca

**Or to:** Ehatare Accounting:  
Ehatareaccounting@ehatare.ca



ESTONIAN  
RELIEF COMMITTEE  
IN CANADA  
EESTI  
ABISTAMISKOMITEE  
KANADAS

*Ehatare is owned & administered by the Estonian Relief Committee In Canada. All donations are tax deductible under Registered Charity 10169-0436 RR0001.*